**Market Notice**

**Date: 19 June 2012**

**Subject:** Tap Issue

***(DEVELOPMENT BANK OF SOUTH AFRICA –“DV23”)***

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The JSE Limited has granted an additional listing to **DEVELOPMENT BANK OF SOUTH AFRICA,** with effect from 19 June 2012 under a **Domestic Medium Term Note Programme** dated 21 January 2008 as updated from time to time.

**INSTRUMENT TYPE: Fixed Rate Note**

**Authorised Programme size** R 35,000,000,000.00

**Total Notes Outstanding** R 22,095,000,000.00

**Tap Amount** R 100,000,000.00

**Total Amount Following Tap Issue** R 9,316,000,000.00

**Bond Code** DV23

**Nominal Issued** R 100,000,000.00

**Issue Price** 105.94704 %

**Coupon** 10.00%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 27 February 2023

**Books Close** 17 February, 17 August

**Interest Date(s)** 27 February, 27 August

**Last Day to Register** 16 February, 16 August

**Effecive Date** 19 June 2012

**Interest Commencement Date** 21 February 2003

**First Interest Date** 27 August 2003

**ISIN No.** ZAG000019779

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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